

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor <u>Meta Materials Inc</u>	Case Number <u>24-50792-HLB</u>	RECEIVED AND FILED DEC 10 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1 Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the Interest holder) <u>Diana Ultican</u> <u>9050 Points Dr NE</u> <u>Yarrow Point, WA 98004</u>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number <u>425 444-0122</u>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		COURT USE ONLY
Account or other number by which Interest holder identifies Debtor <u>Fidelity Account # Z20-219234</u>	Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated <u>n/a</u> <input type="checkbox"/> amends a previously filed Proof of Interest dated _____	
2 Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <u>Fidelity Investments</u> <u>PO Box 770001 Cincinnati OH</u> <u>800 343-3548</u> <u>45277-0031</u>	3 Date Equity Interest was acquired <u>March 5, 2021 to April 6, 2022</u> <u>Supporting Documents attached</u>	
4 Total amount of member interest. <u>50 shares</u>	5 Certificate number(s) <u>n/a</u>	
6 Type of Equity Interest: Please indicate the type of Equity Interest you hold. <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest. Description <u>Investor</u>		
7 <u>Supporting Documents</u> Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8 Date-Stamped Copy To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9 Signature Check the appropriate box: <input checked="" type="checkbox"/> I am the creditor <input type="checkbox"/> I am the creditor's authorized agent (Attach copy of power of attorney if any) <input type="checkbox"/> I am the trustee or the debtor or their authorized agent (See Bankruptcy Rule 3004) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor (See Bankruptcy Rule 3005)		
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name <u>Diana Ultican</u> Title <u>Self</u> Company Address and telephone number (if different from notice address above) <u>n/a</u>		
<div style="display: flex; justify-content: space-between; align-items: center;"> <div style="text-align: center;"> <u>Diana Ultican</u> (Signature) <u>425 444-0122</u> Telephone number </div> <div style="text-align: center;"> <u>12/2/2024</u> (Date) email <u>karrie.nesbitt@fourfactory.com</u> </div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 AND 3571



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Supporting Document 1a ~~Statement~~ NOV 30, 2024
that shows account #, address and name on account.
It is a joint account & we are

using Diana Ultican for this claim. Please let me know if

Envelope # BQZZNFBBBKSCQ

KARRIE LYNN NESBITT
DIANA LYNN ULTICAN
9050 POINTS DR NE
YARROW POINT WA 98004-1612

You need the other owner in the joint account

FIDELITY ACCOUNT KARRIE L NESBITT AND DIANA L ULTICAN -
WITH RIGHTS OF SURVIVORSHIP
▶ Account Number Z20-219234

Your Account Value

Change from Last Period

	This Period	Year to-Date
Beginning Account Value		
Subtractions	-	
Transaction Costs, Fees & Charges	-	
Change in Investment Value *		
Ending Account Value **		
Accrued Interest (AI)	0 00	
Ending Account Value Incl AI		

Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Customer Service	(800) 544-6666

* Reflects appreciation or depreciation of your holdings due to price changes transactions from Other Activity In or Out and Multi-currency transactions plus any distribution and income earned during the statement period
** Excludes unpriced securities

MR_CE_BQZZNFBBBKSCQ_BBBB 20241129





Supporting Document 16 Nov 30 2024 Statement Shows I own
50 shares of MMATQ with a cost basis of \$9,626.99
and currently show an unrealized
loss of -\$9,623.94

INVESTMENT REPORT
November 1, 2024 - November 30, 2024

Holdings

Account # Z20-219234
KARRIE LYNN NESBITT - JOINT WROS

Exchange Traded Products (continued)

Description	Beginning Market Value Nov 1, 2024	Quantity Nov 30, 2024	Price Per Unit Nov 30, 2024	Ending Market Value Nov 30, 2024	Total Cost Basis	Unrealized Gain/Loss Nov 30, 2024	EAI (\$) / EY (%)
Equity ETPs (continued)							
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Total Equity ETPs(42% of account holdings)	[REDACTED]			[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Fixed Income ETPs							
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Total Fixed Income ETPs(8% of account holdings)	[REDACTED]			[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Total Exchange Traded Products account holdings)	[REDACTED]			[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Stocks

Description	Beginning Market Value Nov 1, 2024	Quantity Nov 30, 2024	Price Per Unit Nov 30, 2024	Ending Market Value Nov 30, 2024	Total Cost Basis	Unrealized Gain/Loss Nov 30, 2024	EAI (\$) / EY (%)
Common Stock							
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	751.50	50.000	36.5000	1,825.00	405.00	1,420.00	[REDACTED]
META MATERIALS INC COM NEW ISIN #US59134N3026 SEDOL #BQ67J98 (MMATQ)	3.55	50.000	0.0610	3.05	9,626.99	-9,623.94	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	unavailable	[REDACTED]	-	unavailable	[REDACTED]	unavailable	[REDACTED]

MR_CE_BQZZY_BBBKSCQ_8BBB 20241129

Supporting Document 1c Shows the MMATX Lots & purchase dates

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META MATERIALS INC COM NEW ISIN #U959134N3026 SEDOL: #BQ87J98

Buy Sell Set Exit Plan

Purchase History Research

Quantity

Cost Basis

Acquired	Term	\$ Total Gain/Loss	% Total Gain/Loss	Current Value	Quantity	Average Cost Basis	Cost Basis Total
Apr-06-2022	Long	-\$2,654.22	-99.96%	\$1.00	16,348	\$156.30	\$2,655.22
Jun-10-2021	Long	-\$2,459.03	99.97%	\$0.68	11,098	\$221.94	\$2,459.71
Jun-10-2021	Long	-\$459.84	-99.98%	\$0.11	1,848	\$248.89	\$459.85
Jun-09-2021	Long	-\$1,622.34	-99.97%	\$0.48	7,789	\$233.72	\$1,622.62
Jun-09-2021	Long	-\$481.83	-99.98%	\$0.11	1,848	\$260.79	\$481.94
Mar-11-2021	Long	-\$970.55	99.97%	\$0.34	5,544	\$175.12	\$970.89
Mar-11-2021	Long	-\$283.07	99.98%	\$0.10	1,689	\$165.82	\$283.17
Mar-05-2021	Long	-\$579.54	99.96%	\$0.23	3,896	\$156.88	\$579.77
Mar-05-2021	Long	-\$33.51	99.96%	\$0.01	0.24	\$139.67	\$33.52

Purchases 3/5/21 to 4/6/22

50 shares
MMATQ

\$9,626.98

BUY	Date	Stock	\$ Pr Share	Shares	Total Cost	Fee	Sold	MMATQ Shares After 1x100 Reverse Split
1	3/5/21	MMATF	\$2.6492	800	\$2,119.36	\$50	#6, 200 shs left	3.696
1	3/5/21	MMATF	\$2.5781	13	\$33.52	\$0		0.24
2	3/11/21	MMATF	\$3.0691	1,600	\$4,910.56	\$50	#21	
3	3/11/21	MMATF	\$3.07	1,200	\$3,684.00	\$50	#7, 300 shs left	5.544
3	3/11/21	MMATF	\$3.0605	86	\$263.20	\$0		1.589
39	4/12/21	MMATF	\$2.85	915	\$2,607.75	\$50	#6	
42	4/13/21	TRCH	\$1.63	821	\$1,338.31	\$0	#3	
46	4/29/21	TRCH	\$2.25	444	\$999.00	\$0	#45	
47	4/30/21	TRCH	\$2.18	229	\$499.22	\$0	#45	
59	6/9/21	MMATF	\$4.32	522	\$2,255.04	\$50		9.647
62	6/10/21	MMATF	\$4.10	700	\$2,870.00	\$50		12.936
76	7/19/21	MMAT	\$3.44	692	\$2,380.48	\$0	#19	
121	4/6/22	MMAT	\$1.567	1,632	\$2,555.22	\$0		16.348
								50
		= Sold						

SELL	Date	Stock	\$ Pr Share	Shares	Total Cost	Fee	Profit
3	5/21/21	TRCH	\$2.26	821	\$1,855.46	\$0.07	\$21.72
6	6/22/21	MMATF	\$10.00	1,515	\$15,156.00	\$50.12	\$470.63 less \$100.12
7	6/24/21	MMATF	\$12.60	900	\$11,340.00	\$50.08	\$517.15 less \$100.08
19	8/27/21	MMAT	\$4.3250	692	\$2,992.90	\$0.02	\$189.59
21	9/23/21	MMAT	\$5.24	2,951	\$15,466.66	\$0.10	\$343.00